



At LPL Financial located at Cyprus Credit Union, our financial experts have more than 20 years of experience working with both individuals and businesses. Our goal is to provide high quality service and form lasting relationships with our clients. We know that financial planning can be intimidating, that's why we pride ourselves on being able to provide clear, easily understood explanations of our financial products and services so that our clients always feel empowered.

With a wide array of experience, our experts can assist you in many areas of financial planning, including:

- **Tax Management** – With the tax system constantly changing, you can rest assured that your tax filings are as accurate as possible
- **Investment Management** – Let us help you reach your investment goals without the stress of day to day management
- **Retirement Strategies** – Retire with the confidence that you've prepared and saved to live out your golden years in style
- **Estate Conservation** – We can help manage your assets during your lifetime and provide you with the peace of mind that your loved ones will be protected after you're gone
- **Insurance and Annuity Products** – Protect your savings and investments with this special line of products.

If you are interested in meeting with an advisor, call (801) 260-7600 ext. 5802

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